

Preset Roles within Protege GX
Application Note

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Protege GX Roles

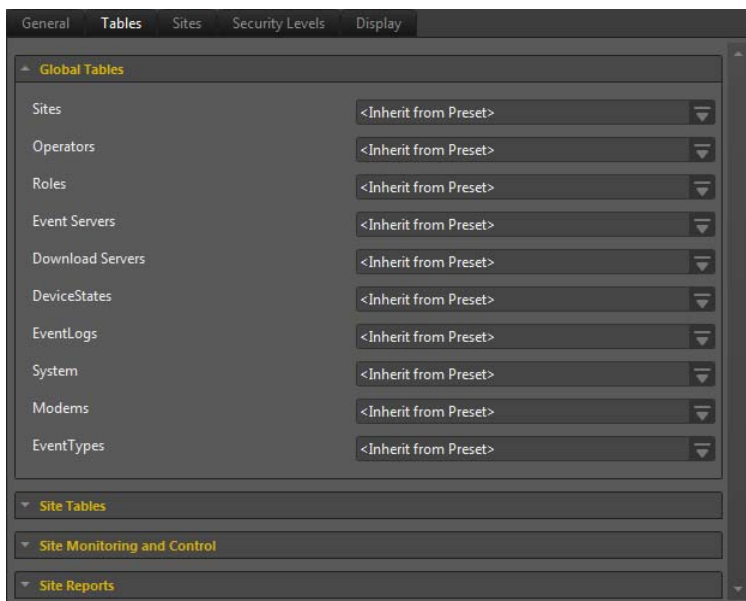
Roles determine what an operator can do within Protege GX by defining the permissions the role has to each of the various database tables.

This controls whether the functions and menu options for that table are hidden or visible, and enables you to limit access based on the role assigned to the operator. For example, operators in an HR position may be given full access to records containing personnel and reporting data, but be denied access to all records controlling the physical programming (such as doors and inputs).

When creating a role, you start by assigning one of the four presets:

- **Administrator:** Can perform all actions in all sites without any restrictions
- **Installer:** Can perform the actions necessary to install and configure the system
- **End User:** Can perform reporting and limited system configuration of users
- **Guard:** Can monitor the system and view events only

You then adjust the permissions for each table as required, choosing from: Inherit from Preset, Deny, Grant Full Access, or Grant Read Only Access.



This makes the process much quicker, as you don't need to set every option individually. You can also define which sites the role has access to, and the security levels within those sites.

The following section outlines the permissions configured for each of the Presets.

Role Presets

Description	Admin	Installer	End User	Guard
User Import	✓	✓	✗	✗
Sites	✓	✓	✗	✗
Download Servers	✓	✓	✗	✗
Event Servers	✓	✓	✗	✗
Device States	✓	✓	✗	✗
Server Event Log	✓	✓	✓	✓
Roles	✓	✓	✗	✗
Operators	✓	✓	✗	✗
Modems	✓	✓	✗	✗
System	✓	✓	✗	✗
Security Options	✓	✓	✗	✗
Access Levels	✓	✓	✓	✗
Alarms	✓	✓	✗	✗
Photo ID Templates	✓	✓	✓	✗
Custom Fields	✓	✓	✓	✗
Custom Field Tabs	✓	✓	✓	✗
Door Groups	✓	✓	✗	✗
Holidays	✓	✓	✓	✗
Holiday Groups	✓	✓	✓	✗
Jobs	✓	✓	✗	✗
Scripts	✓	✓	✗	✗
Record Groups	✓	✓	✓	✗
Schedules	✓	✓	✓	✗
Security Levels	✓	✓	✗	✗
Users	✓	✓	✓	✗
Floor Plans	✓	✓	✓	✓
Status Pages	✓	✓	✓	✓
Status Lists	✓	✓	✗	✗
Status Definitions	✓	✓	✗	✗
Cameras	✓	✓	✗	✗
DVRs	✓	✓	✗	✗
Event Reports	✓	✓	✓	✓

Description	Admin	Installer	End User	Guard
Event Filters	✓	✓	✗	✗
Muster Reports	✓	✓	✗	✗
Attendance	✓	✓	✗	✗
User Reports	✓	✓	✓	✗
Web Links	✓	✓	✗	✗
Doors	✓	✓	✗	✗
Controllers	✓	✓	✗	✗
Inputs	✓	✓	✗	✗
Door Types	✓	✓	✗	✗
Areas	✓	✓	✗	✗
Keypads	✓	✓	✗	✗
Area Groups	✓	✓	✗	✗
Outputs	✓	✓	✗	✗
Keypad Groups	✓	✓	✗	✗
Output Groups	✓	✓	✗	✗
Menu Groups	✓	✓	✗	✗
Trouble Inputs	✓	✓	✗	✗
Input Types	✓	✓	✗	✗
Phone Numbers	✓	✓	✗	✗
Floor Groups	✓	✓	✗	✗
Elevator Groups	✓	✓	✗	✗
Daylight Savings	✓	✓	✓	✗
Automation	✓	✓	✗	✗
Input Expanders	✓	✓	✗	✗
Reader Expanders	✓	✓	✗	✗
Output Expanders	✓	✓	✗	✗
Analog Expanders	✓	✓	✗	✗
Data Values	✓	✓	✗	✗
BitData Values	✓	✓	✗	✗
Elevator Cars	✓	✓	✗	✗
Services	✓	✓	✗	✗
Programmable Functions	✓	✓	✗	✗
Floors	✓	✓	✗	✗

Description	Admin	Installer	End User	Guard
Variables	✓	✓	✗	✗
Variable History	✓	✓	✓	✗
Salto Doors	✓	✓	✗	✗
Salto Calendars	✓	✓	✗	✗
Salto Door Groups	✓	✓	✗	✗
Salto Time Periods	✓	✓	✗	✗
Salto Outputs	✓	✓	✗	✗
Intercoms	✓	✓	✗	✗
Smart Readers	✓	✓	✗	✗
Kaba Lock Groups	✓	✓	✗	✗
Calendar Actions	✓	✓	✗	✗
Apartments	✓	✓	✗	✗
Record History	✓	✓	✓	✗

✓ = Full Access

✓ = Read Only

✗ = Denied

Contact

Integrated Control Technology welcomes all feedback.

Please visit our website (<http://www.ict.co>) or use the contact information below.

Integrated Control Technology

P.O. Box 302-340
North Harbour Post Centre
Auckland
New Zealand

4 John Glenn Ave
Rosedale
North Shore City 0632
Auckland
New Zealand

Phone: +64-9-476-7124

Toll Free Numbers:

0800 ICT 111 (0800 428 111) - New Zealand

1800 ICT 111 (1800 428 111) - Australia

1855 ICT 9111 (1855 428 9111) - USA/Canada

Email: sales@incontrol.co.nz or support@incontrol.co.nz

Web: www.ict.co

NEW ZEALAND

Integrated Control Technology Limited
4 John Glenn Avenue, Rosedale, Auckland 0632
PO Box 302-340, North Harbour, Auckland 0751, New Zealand
Email: sales@incontrol.co.nz Toll Free: (0800) 428 111 Phone: 64 (9) 476 7124

USA

Integrated Control Technology (USA) LLC.
5265 S Rio Grande Street, Suite 201, Littleton, CO 80120
Email: ussales@incontrol.co.nz Toll Free: (855) 428 9111 Phone: 720 442 0767

Designers & manufacturers of integrated electronic access control, security and automation products.

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